

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Galleria Pain Physicians, PLLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **82-3970260**

4. Debtor's address **Principal place of business**

**6700 West Loop South, #225,
Bellaire, TX 77401**

Number, Street, City, State & ZIP Code

Harris County
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Galleria Pain Physicians, PLLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor **Galleria Pain Physicians, PLLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1,
attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	Galleria Pain Physicians, PLLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Galleria Pain Physicians, PLLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2024DocuSigned by: MM / DD / YYYY**X** Brent Callister6005CE528E8341F
Signature of authorized representative of debtor**Brent Callister**

Printed name

Title **Authorized Representative****18. Signature of attorney****X** /s/ Matthew E. McClintock

Signature of attorney for debtor

Date 01/11/2024MM / DD / YYYY**Matthew E. McClintock**

Printed name

Goldstein & McClintock LLLP

Firm name

111 W Washington Street**Suite 1221****Chicago, IL 60602**

Number, Street, City, State & ZIP Code

Contact phone **(312) 337-7700**Email address **mattm@goldmclaw.com****6280574 IL**

Bar number and State

RESOLUTION
of
Galleria Pain Physicians, PLLC
(a Texas Professional Limited Liability Company)

Effective as of January 8, 2023

WHEREAS, the undersigned, being the sole Managing Member of Galleria Pain Physicians, PLLC, a Texas Professional Limited Liability Company (the “*Company*”), has considered the financial and operational aspects of the Company’s business and the recommendations of the Company’s professionals and advisors, and adopts the following resolutions:

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Managing Member, it is desirable and in the best interest of the Company, its creditors, member, and other interested parties to file a petition (the “*Petition*”) seeking relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”), Subchapter V, in the United States Bankruptcy Court for the Southern District of Texas (the “*Bankruptcy Court*”);

RESOLVED FURTHER, that Brent Callister (the “*Authorized Representative*”) is hereby authorized and directed, on behalf of the Company, to execute the Petition and/or authorize the execution of a filing of the Petition by the Company and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Representative considers appropriate;

RESOLVED FURTHER, that the Authorized Representative shall be, and hereby is, authorized, directed, and empowered on behalf of and in the name of the Company to execute, verify, and cause to be filed such requests for relief from the Bankruptcy Court as the Authorized Representative may deem necessary, proper, or desirable in connection with the Petition, including any supporting declarations;

RESOLVED FURTHER, that the Authorized Representative is authorized to execute and file on behalf of the Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that it deems necessary or proper to obtain appropriate relief for the Company, including, without limitation, any action necessary to maintain the ordinary course operation of the Company’s business;

RESOLVED FURTHER, that the law firm of Goldstein & McClintock LLLP shall be, and hereby is, employed as general bankruptcy counsel for the Company in the Company’s chapter 11 case;

RESOLVED FURTHER, that the Authorized Representative, and any employees or agents (including counsel) designated by or directed by such Authorized Representative, shall be, and each hereby is, authorized and empowered to cause the Company to enter into, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions as, in the judgment of such Authorized Representative, shall be necessary, proper, and desirable (i) to prosecute to a successful completion the Company’s chapter

11 case, (ii) to effectuate the restructuring of the Company's debt and other obligations, organizational form and structure, and ownership of the Company and its assets, consistent with the foregoing resolutions, and (iii) to carry out and put into effect the purposes of and the transactions contemplated by the foregoing resolutions; and

RESOLVED FURTHER, that all actions heretofore taken by the Authorized Representative or of the Company in connection with or otherwise in contemplation of the transactions contemplated by any of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, the undersigned has executed this action by written consent as of the date first written above.

**John J. Rush, MD MBA, not individually, but solely in his capacity
as the sole Managing Member of Galleria Pain Physicians, PLLC**

DocuSigned by:

John J. Rush, MD

A46F9CAE0E9E4EA...

John J. Rush, MD MBA

**United States Bankruptcy Court
Southern District of Texas**

In re **Galleria Pain Physicians, PLLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Galleria Pain Physicians, PLLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

01/11/2024

Date

/s/ Matthew E. McClintock

Matthew E. McClintock

Signature of Attorney or Litigant

Counsel for **Galleria Pain Physicians, PLLC**

Goldstein & McClintock LLP

111 W Washington Street

Suite 1221

Chicago, IL 60602

(312) 337-7700 Fax:(312) 277-2305

mattm@goldmclaw.com

Fill in this information to identify the case:Debtor name **Galleria Pain Physicians, PLLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arthritis Knee Pain Centers-Corporate 24624 Interstate 45, STE 125 Spring, TX 77386		Professional Services				\$128,058.54
Asahi Intecc USA 22 Executive Park suite 110, Irvine, CA 92614	Khalida Nyeazi customercare@asa hiinteccusa.freshdesk.com 8552869473	Trade debt				\$10,175.51
BAM Healthcare PO Box 470 Elmendorf, TX 78112	Angela Angela@bamhcsolutions.com 2106859650	Trade debt				\$143,825.30
Besse Medical 345 International Drive, Suite 400a Brooks, KY 40109	accountreceivables@amerisourcebergen.com 800-543-2111	Trade debt	Debtor disputes validity of purported security interest in assets			\$104,552.73
BioTissue Surgical 7300 Corporate Center Dr., Ste 70 Miami, FL 33126	Yiset Arafet yarafet@biotissue.com 3054557301	Trade debt				\$8,225.00
Bioventus LLC 1900 Charles Bryan Road Suite 275 Dallas, TX 75373	Ed Lucas ed.lucas@bioventus.com 8008364080	Trade debt				\$96,726.10
Caliber Healthcare Solutions, LLC PO Box 715806 Cincinnati, OH 45271	Shawna Leftwich Shawna.Leftwich@caliberhealth.com 8178526696	Trade debt				\$15,000.00

Debtor **Galleria Pain Physicians, PLLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CuraScript SD PO Box 978510 Dallas, TX 75397	Viridiana Carmona-Barrera Viridiana.Carmona-Barrera@curascript.com 3148471959	Trade debt				\$72,553.22
Echo Media 2400 Herodian Way Suite 155. Smyrna, GA 30080	Lisa Bell lbelle@echo-media.com (770) 955-3535	Trade debt				\$29,936.67
GE Healthcare 62665 Collections Center Dr. Chicago, IL 60693	Tarun Kumar Tarun.kumar@ge.com (888) 727-9958	Trade debt				\$13,509.60
Holdsworth & Nicholas 6102 Broadway Suite B3 San Antonio, TX 78209	Sue Holdsworth hn@holdsworthnicholas.com 2103670162	Trade debt				\$78,648.83
Jefferson Medical & Imaging, Inc 5470 Berkshire Valley Rd Oak Ridge, NJ 07438	Stephanie Wendling swendling@jeffmed.com 800-935-0427 x224	Trade debt				\$28,684.00
Johnson & Johnson P.O. Box 406663 Atlanta, GA 30384	Deb Robar DRobar@its.jnj.com 8005547899	Trade debt				\$98,738.00
Merit Medical Systems Inc PO Box 204842 Dallas, TX 75320	Cheryl Motzkus cmotzkus@merit.com 8012084498	Trade debt				\$103,965.34
OrthogenRX Inc. PO Box 754 Souderton, PA 18964-0754	Chelsey Ringo chelsey.ringo@cordlogistics.com 6152131384	Trade debt				\$175,280.00
Radiance Medical Services 2108 W 33rd St Panama City, FL 32405	Mia Arafa admin@radiancemedicalservices.com (850) 481-6124	Trade debt				\$22,370.28

Debtor **Galleria Pain Physicians, PLLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sanofi Genzyme 450 Water Street Cambridge, MA 02142	Keilone Gordon keilone.gordon@sanofi.com 8323170404	Trade debt				\$92,024.00
U.S. Small Business Association 2 20th St N Unit #325 Birmingham, AL 35203	answerdesk@sba.gov	Loan		\$208,848.47	Unknown	\$208,848.47
VQ Orthocare 3187 Red Hill Ave, Suite 150 Costa Mesa, CA 92626	Lisa Hiatt LHiatt@vqorthocare.com 8006521135	Trade debt				\$9,179.62
Woodlands Health Group 24624 Interstate 45, STE 125 Spring, TX 77386	Daniel Poche dpoche@akpccorp.com 8327984435	Trade Debt				\$57,388.12

Acutrans
PO Box 3311
Orland Park, IL 60462

Alexandra Arana
39531 Swain Ln
Brookshire, TX 77423

Aqua Chill
307 Main St Suite 204
Antioch, IL 60002

Arthritis Knee Pain Centers-Corporate
24624 Interstate 45, STE 125
Spring, TX 77386

Asahi Intecc USA
22 Executive Park suite 110,
Irvine, CA 92614

AT&T
PO Box 5001
Carol Stream, IL 60197

BAM Healthcare
PO Box 470
Elmendorf, TX 78112

Beatriz Jimenez
2715 FIELD CROSS LANE
Houston, TX 77047

Besse Medical
345 International Blvd Ste 400a
Brooks, KY 40109

BioTissue Surgical
7300 Corporate Center Dr., Ste 70
Miami, FL 33126

Bioventus LLC
P.O. Box 732823
Dallas, TX 75373

BOSTON SCIENTIFIC
PO Box 951653
Dallas, TX 75395

Caliber Healthcare Solutions, LLC
PO Box 715806
Cincinnati, OH 45271

Call Tracking
231 Najoles Road, Ste 600
Millersville, MD 21108

Camille Scott
12007 Ridgewood Hill Dr
Houston, TX 77051

Cardinal Health
PO Box 754
Souderton, PA 18964-0754

Carestream Medical
200 Technology Park, Ste 1040
Lake Mary, FL 32746

Clear Creek ISD Tax Office
2425 E. Main
League City, TX 77573

Clint Pharmaceuticals
629 Shute Lane
Old Hickory, TN 37138

Comcast Business
PO BOX 60533
City of Industry, CA 91716

Cordis
Atlanta Lockbox, PO Box 748602
Atlanta, GA 30374

CuraScript SD
PO Box 978510
Dallas, TX 75397

CureMD
PO BOX 22766
New York, NY 10087

Daisy Ramos
658 REGAL STREET
Houston, TX 77034

Darwin Smith
10906 Mackenzie Dr
Houston, TX 77086

Debora Karlson
18 Flounder Cir
Freeport, TX 77541

Destiny Trevino
6102 Flagg Ranch Dr
Spring, TX 77388

Echo Media
2400 Herodian Way Suite 155.
Smyrna, GA 30080

Elia Pena
917 Ashland Blvd
Channelview, TX 77530

Fabiola Nino
25422 Queens Causeway Ln
Katy, TX 77493

Flexion Therapeutics
PO Box 207194
Dallas, TX 75320

GE Healthcare
62665 Collections Center Dr.
Chicago, IL 60693

Graybar FIn Serv
PO BOX 5066
Hartford, CT 06102

Harris County Tax Assessor
PO Box 922007
Houston, TX 77292

Healthpeak Properties, Inc./Lincoln Harr
PO Box 741047
Los Angeles, CA 90074

Henry Schein
Dept CH 10241
Palatine, IL 60055

Holdsworth & Nicholas
6102 Broadway Suite B3
San Antonio, TX 78209

HTA - ST. CATHERINE MOB 2, LLC/Healthcar
PO Box 561549
Denver, CO 80256

HTA - St. Catherine MOB 2, LLC
707 South Fry Road
Suite 290
Katy, TX 77450

Jefferson Medical & Imaging, Inc
5470 Berkshire Valley Rd
Oak Ridge, NJ 07438

Jennifer Escobar
2715 Fieldcross Ln
Houston, TX 77047

Joana Vazquez
6418 Jordan Fall Dr
Houston, TX 77085

Johnson & Johnson
P.O. Box 406663
Atlanta, GA 30384

Landauer
P.O. BOX 809051
Chicago, IL 60680

LeaseDirect/Hologic
1111 Old Eagle Schhool Rd
Wayne, PA 19087

Luis Alaniz
3310 Space Center Blvd Trlr #121
Pasadena, TX 77505

Marshall Shred
PO Box 91139
San Antonio, TX 78209

Medical & Radiation Physics, Inc.
P.O. Box 790925
San Antonio, TX 78279

Medline Industries
Dept 1080, PO Box 121080
Dallas, TX 75312-1080

Medsharps
PO Box 91139
San Antonio, TX 78209

Melissa Gause
2536 Knoxville Dr
League City, TX 77573

Merit Medical Systems Inc
PO Box 204842
Dallas, TX 75320

Mr Crash Cart/Northwind Pharma
PO Box 963
Indianapolis, IN 46206

Nalu Medical
Dept 0245, PO Box 120245
Dallas, TX 75312

Nieto Technology Partners, LLC
23707 West Hardy Rd, Ste A
Spring, TX 77373

Northwind Pharm
PO Box 963
Indianapolis, IN 46206

Norvin Pin Oak NORTH LLC
6700 West Loop South
Suite 225
Bellaire, TX 77401

Norvin Pin Oak North, LLC/Transwestern
FBO Goldman Sachs Mortgage, P.O. Box 193
Hicksville, NY 11802

ODP Business Solutions LLC
3151 CAPITAL CIRCLE NE
Tallahassee, FL 32308

ODP Solutions (Office Depot)
PO Box 660113
Dallas, TX 75266

OnePlace Capital
ATTN Loan Processing, 1920 Center Creek
Fairmont, MN 56031

OrthogenRx Inc.
PO Box 754
Souderton, PA 18964-0754

Oscar Hernandez
17330 GAUCHO DR
Houston, TX 77083

Paychex Inc.
911 Panorama Trail South
Rochester, NY 14625

PlainsCapital Bank
PO Box 271
Lubbock, TX 79408

Plymouth Medical
135 Plymouth Street #410
Brooklyn, NY 11201

QuickBooks Payroll Service
2800 E. Commerce Center Place
Tucson, AZ 85706

Radiance Medical Services
2108 W 33rd St
Panama City, FL 32405

Samantha Cao
8723 Timber Knoll Dr
Missouri City, TX 77459

Sanofi Genzyme
450 Water Street
Cambridge, MA 02142

SpectrumVoIP
P.O. Box 733619
Dallas, TX 75373

State Farm
3539 Oakgate Dr
San Antonio, TX 78230

Stryker Flex Financial
25652 Network Place
Chicago, IL 60673

Stryker Sales Corporation
2825 Airview Boulevard
Portage, MI 49002

Stryker Sales, LLC
21343 Network Place
Chicago, IL 60673

TMLT Insurance
ATTN: Account Receivble-Payable, PO Box
Austin, TX 78716

U.S. Small Business Association
Fort Worth, TX 76155

Varian Medical Systems Inc
70140 Network Place
Chicago, IL 60673

Vasorum USA, Inc
PO Box 31095
Charlotte, NC 28231

VQ Orthocare
3187 Red Hill Ave, Suite 150
Costa Mesa, CA 92626

VREC II - LO Webster MOB SPE, LP
25 Medical Center Boulevard
Suite 230
Webster, TX 77598

Woodlands Health Group
24624 Interstate 45, STE 125
Spring, TX 77386

Xerox Financial Services
PO BOX 690572
Houston, TX 77269

Zehra Hooda
127 CROWN ESTATE WAY
Sugar Land, TX 77498

Zimmer Biomet
PO Box 840166
Dallas, TX 75284

Fill in this information to identify the case:Debtor name Galleria Pain Physicians, PLLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2024

x

DocuSigned by:
Brent Callister

6005CE526C8341F...
Signature of individual signing on behalf of debtor

Brent Callister

Printed name

Authorized Representative

Position or relationship to debtor